



VALARTY LLC · STRATEGIC INVESTMENT PLATFORM

Venture Portfolio Investment Report

Portfolio status, managed investment allocation, valuation profile and development roadmap

MANAGED INVESTMENTS

USD 25.5M

Portfolio capital allocation

TOTAL VALUATION

USD 258.0M

Aggregate venture valuation

COMPANIES

9

Seed to Series A / R&D

BLENDED EXPOSURE

9.9%

Investment-to-valuation ratio

Prepared as a premium strategic portfolio report · May 2026

Executive Portfolio Overview

VALARTY is positioned as a global Venture Capital and strategic investment platform focused on identifying, empowering, scaling and transforming technology companies. This report consolidates the status of the current venture portfolio under VALARTY LLC management, with a focus on capital allocation, strategic readiness, valuation exposure, venture maturity and institutional presentation quality.

MANAGED INVESTMENTS

USD 25.5M

Strategic, non-audited projection

TOTAL STARTUP VALUATION

USD 258.0M

Aggregate pro forma valuation

PORTFOLIO COMPANIES

9

Across AI, PropTech, HRTech, SaaS

AVERAGE OWNERSHIP

11.2%

Simple average implied ownership

Portfolio Logic

A multi-sector technology portfolio built around frontier AI, enterprise software, digital markets, property intelligence, peer-to-peer systems and scalable platform economics.

Strategic Role

VALARTY combines capital strategy, market positioning, investor-readiness, governance frameworks and operational acceleration to improve venture institutional quality.

Investment Stage

The current portfolio spans Seed, Seed+, Series A readiness and Strategic R&D, allowing differentiated risk exposure and staged capital deployment.

Basis of preparation

The figures in this report are strategic, non-audited portfolio projections prepared for institutional presentation purposes and should not be treated as audited financial statements, investment solicitation or regulatory disclosure.

Strategic Investment Thesis

VALARTY focuses on high-impact technologies and companies positioned to become critical infrastructure for the future economy. The portfolio thesis is organized around five strategic pillars aligned with the website's institutional positioning.

01

Digital Infrastructure

AI-ready data centers, cloud platforms, edge networks, cybersecurity, connectivity and energy-integrated digital assets.

02

Artificial Intelligence

Applied AI, vertical AI, enterprise agents, generative AI systems, AI governance and decision intelligence.

03

Robotics & Automation

Autonomous systems, industrial robotics, drones, warehouse automation and cyber-physical systems.

04

Enterprise Technology

Mission-critical software, SaaS platforms, regtech, legaltech, cloud-native applications and capital market technologies.

05

Capital Markets & Strategy

Fundraising strategy, investor relations, capital structuring, M&A readiness and international expansion.

“Where capital meets technological transformation.”

A portfolio architecture designed around long-term value creation, global scale and frontier technology infrastructure.

Portfolio Companies - Investment & Valuation Table

Startup	Vertical	Stage	Invest.	Valuation	Own.	Score	Status
Sapialis	AGI / Artificial General Intelligence	Strategic R&D	\$5.25M	\$72.00M	7.29%	89%	Frontier
Jurispot	Legal AI / LegalTech	Series A	\$4.20M	\$48.00M	8.75%	92%	Advanced
ArchWiser	Architecture AI / AEC Design Intelligence	Seed+	\$2.65M	\$21.50M	12.33%	84%	Acceleration
Jobiny	HRTech / Careers	Seed+	\$2.40M	\$18.50M	12.97%	85%	Acceleration
Propry	Hospitality / PropTech	Seed+	\$2.75M	\$24.00M	11.46%	88%	Advanced
Immobin	Real Estate / PropTech	Series A Ready	\$3.00M	\$33.50M	8.96%	91%	Advanced
Frutase	FoodTech / Fresh Commerce	Seed	\$1.80M	\$13.20M	13.64%	78%	Emerging
ClickP2P	Peer-to-Peer Platform	Seed	\$2.10M	\$16.80M	12.50%	82%	Acceleration
Klickpage	SaaS / Page Builder	Seed	\$1.35M	\$10.50M	12.86%	80%	Emerging

Portfolio Totals

USD 25.50M

managed investments

USD 258.00M

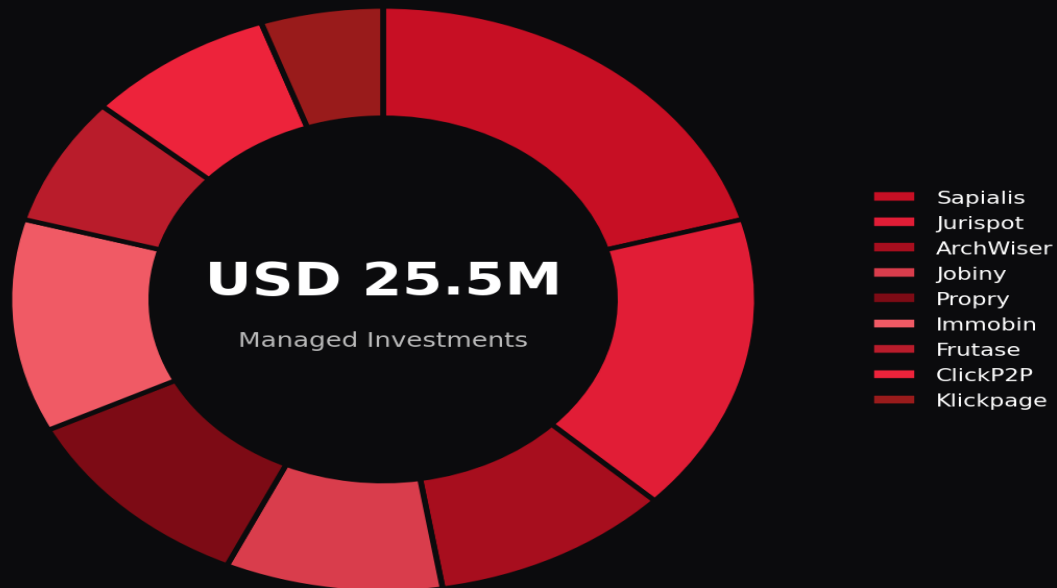
aggregated valuation

9.9%

blended exposure ratio

Capital Allocation Analysis

Investment Allocation by Venture



Managed Investment Ranking

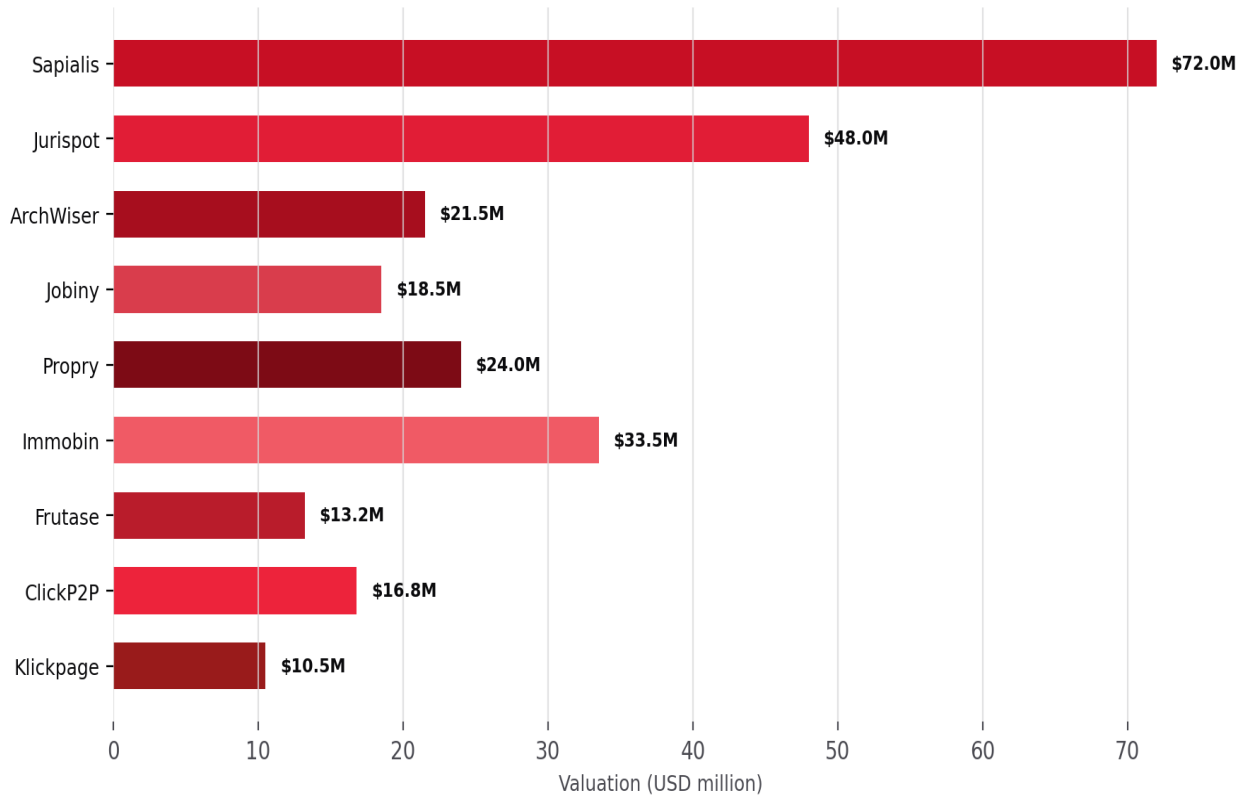
01	Sapialis	USD 5.25M
02	Jurispot	USD 4.20M
03	Immobin	USD 3.00M
04	Propry	USD 2.75M
05	ArchWiser	USD 2.65M
06	Jobiny	USD 2.40M
07	ClickP2P	USD 2.10M
08	Frutase	USD 1.80M
09	Klickpage	USD 1.35M

Concentration Note

The top three initiatives represent approximately 49.8% of managed investments, with deliberate emphasis on frontier AI, Legal AI and Real Estate / PropTech infrastructure.

Valuation Profile & Ownership Exposure

Individualized Startup Valuation



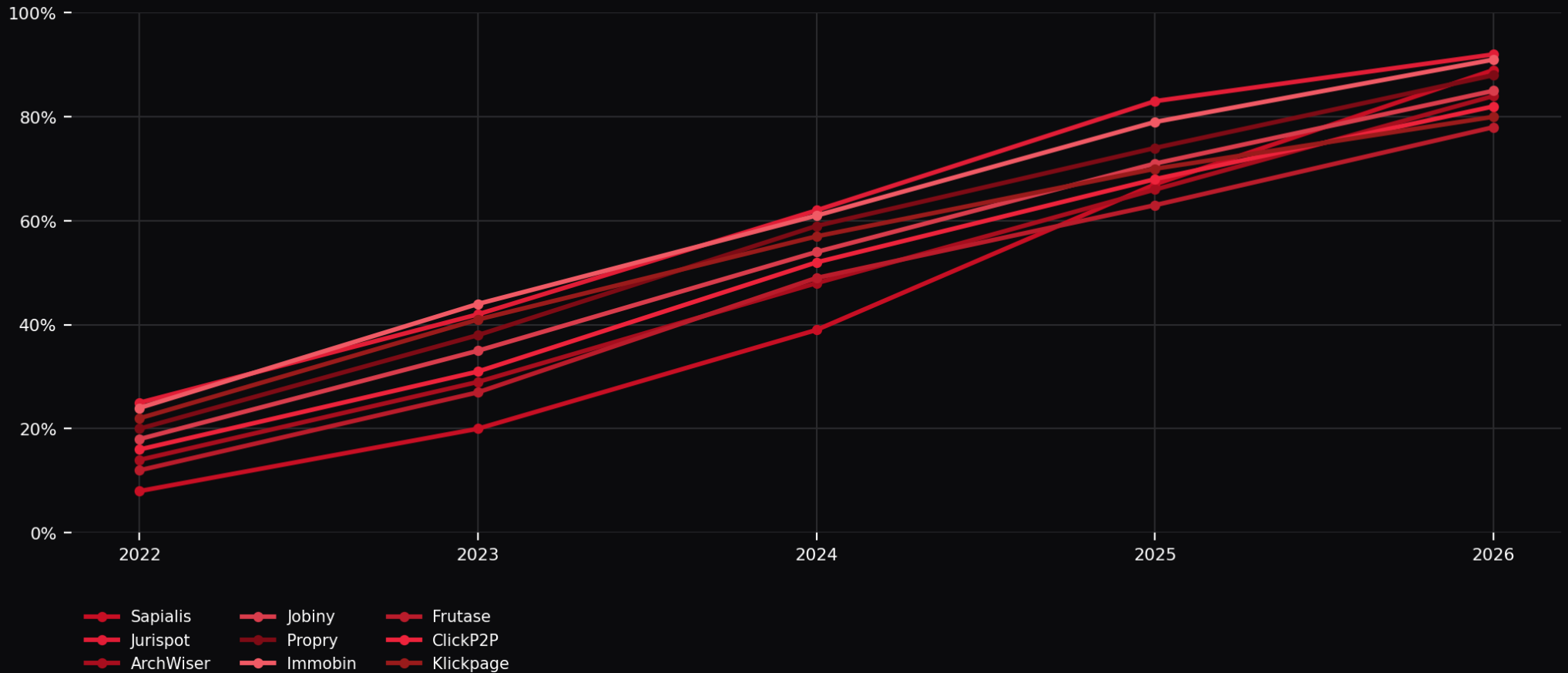
Startup	Val./Inv.	Own.	Stage
Sapialis	13.7x	7.29%	Strategic R&D
Jurispot	11.4x	8.75%	Series A
Immobin	11.2x	8.96%	Series A Ready
Propry	8.7x	11.46%	Seed+
ArchWiser	8.1x	12.33%	Seed+
ClickP2P	8.0x	12.50%	Seed
Klickpage	7.8x	12.86%	Seed
Jobiny	7.7x	12.97%	Seed+
Frutase	7.3x	13.64%	Seed

Portfolio Valuation Multiple

10.1x total valuation divided by managed investment

Project Development Evolution

Individual Project Development Evolution



Development scores are strategic readiness indicators based on product maturity, market readiness, technology progress and investment preparedness. They are not audited financial or operating KPIs.

Operational Readiness Matrix

	Product	Go-to-Market	Technology	Capital	Governance
Sapialis	74	68	92	86	82
Jurispot	90	88	91	92	87
ArchWiser	81	74	84	78	76
Jobiny	83	79	82	80	77
Propry	86	82	80	83	78
Immobin	89	86	84	88	81
Frutase	75	72	68	73	69
ClickP2P	80	78	76	79	73
Klickpage	76	74	70	75	71

Readiness Interpretation

Scores above 85 indicate advanced institutional positioning. Scores between 75 and 85 indicate acceleration readiness. Scores below 75 should be treated as active build-up areas for governance, execution or capital preparation.

Average Product Readiness 82%



Average Technology Readiness 81%



Average Capital Readiness 82%



Average Governance Readiness 77%



Project Profiles · Frontier, AI & Platform Ventures

Sapialis

AGI / ARTIFICIAL GENERAL INTELLIGENCE

A forward-looking AGI initiative focused on general intelligence beyond narrow automation, adaptive reasoning, alignment by design and long-term artificial intelligence infrastructure.
Strategic R&D · USD 5.25M investment · USD 72.00M valuation

Jurispot

LEGAL AI / LEGALTECH

A Legal AI and LegalTech platform designed to transform legal research, document automation, procedural intelligence and case strategy through generative artificial intelligence.
Series A · USD 4.20M investment · USD 48.00M valuation

ArchWiser

ARCHITECTURE AI / AEC DESIGN INTELLIGENCE

An Architecture AI platform for AI-assisted concept design, generative option studies, feasibility analysis, BIM-informed workflows and design intelligence for AEC teams.
Seed+ · USD 2.65M investment · USD 21.50M valuation

Jobiny

HRTECH / CAREERS

A digital jobs and careers platform focused on candidate-company matching, career discovery, recruiter workflows and scalable employment infrastructure.
Seed+ · USD 2.40M investment · USD 18.50M valuation

Propry

HOSPITALITY / PROPTECH

A hospitality and property-oriented platform positioned to integrate quality-driven service standards, operational visibility and digital hospitality management.
Seed+ · USD 2.75M investment · USD 24.00M valuation

Strategic Reading

The first cluster concentrates on frontier AI, Legal AI, design intelligence, career infrastructure and hospitality / property operations - a blend of high-valuation AI exposure and scalable platform economics.

Project Profiles - Digital Markets & Real Assets

Immobin

REAL ESTATE / PROPTech

A PropTech and real estate intelligence platform focused on property discovery, digital listings, investment visibility and real estate transaction support.
Series A Ready · USD 3.00M investment · USD 33.50M valuation

Frutase

FOODTECH / FRESH COMMERCE

A FoodTech and fresh commerce venture designed to modernize the way fruits, fresh products and agribusiness supply chains connect with consumers and institutional buyers.
Seed · USD 1.80M investment · USD 13.20M valuation

ClickP2P

PEER-TO-PEER PLATFORM

A peer-to-peer digital platform built to enable direct transactions, decentralized marketplace interactions and scalable user-to-user digital exchange models.
Seed · USD 2.10M investment · USD 16.80M valuation

Klickpage

SAAS / PAGE BUILDER

A SaaS platform concept for fast creation of landing pages, digital campaigns, product pages and conversion-oriented web experiences for entrepreneurs and companies.
Seed · USD 1.35M investment · USD 10.50M valuation

Startup	Domain	Status	Score
Sapialis	Sapialis.com / Sapialis.org	Frontier	89%
Jurispot	Jurispot.com	Advanced	92%
ArchWiser	ArchWiser.com	Acceleration	84%
Jobiny	Jobiny.com	Acceleration	85%
Propry	Propry.com	Advanced	88%
Immobin	Immobin.com	Advanced	91%
Frutase	Frutase.com	Emerging	78%
ClickP2P	ClickP2P.com	Acceleration	82%
Klickpage	Klickpage.com	Emerging	80%

Next 12-18 Months · Strategic Roadmap

Q2 2026

Portfolio Architecture

Finalize investor-grade positioning, normalize venture narratives, reinforce the portfolio dashboard and standardize data rooms.

Q3 2026

Product & Market Validation

Advance product maturity, define measurable commercial milestones, build proof points and strengthen founder / operator governance.

Q4 2026

Capital Readiness

Prepare selected companies for Seed+, Series A or strategic co-investment conversations with clean financial packs and valuation narratives.

Q1 2027

Strategic Partnerships

Expand institutional relationships across Europe, the United States and strategic technology markets; identify corporate venture channels.

Q2 2027

Exit Optionality

Map M&A pathways, strategic buyer profiles, licensing opportunities, roll-up logic and international expansion alternatives.

Recommended Institutional Workstreams

1. KPI governance · 2. Investor data room · 3. Monthly venture dashboard · 4. Financial model discipline · 5. Legal/IP review · 6. Cross-border capital strategy · 7. Founder narrative alignment

Source Notes, Assumptions & Disclaimer

Primary Information Sources

- VALARTY website content reviewed for public positioning, focus areas, portfolio metrics, company list, global offices and contact information.
- Public domain headers reviewed for portfolio companies where available: Jurispat, Jobiny, Propry, ClickP2P and Immobin.
- Carta private-market data used as contextual benchmark reference for Seed and Series A valuation reasonableness in 2025.
- Frutase and Klickpage descriptions are strategic pro forma narratives due to limited public descriptive detail available at the time of preparation.

Important Disclaimer

This report is a strategic, non-audited and non-binding portfolio presentation prepared for internal and institutional communication purposes. The valuations, investment allocations, development scores and readiness metrics are pro forma estimates and should not be interpreted as audited accounts, official financial statements, tax positions, investment advice, securities offering material or regulatory disclosure. Any use for investor relations, fundraising or public publication should be reviewed by qualified legal, financial and compliance advisers.